

Brochure Supplement

JULY 8, 2021

Jonathan H. McAdams

10 Toy Street, Suite 200
Greenville, South Carolina, 29601

(864) 720-2000

This Brochure Supplement provides information about Jonathan H. McAdams that supplements the Disclosure Brochure of Foster Victor Wealth Advisors, LLC (hereinafter “Foster Victor Wealth Advisors”), a copy of which you should have received. Please contact Foster Victor Wealth Advisors’s Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Jonathan H. McAdams is available on the SEC’s website at www.adviserinfo.sec.gov.

Foster Victor Wealth Advisors, LLC, a Registered Investment Adviser

10 Toy Street, Suite 200, Greenville, South Carolina, 29601 | (864) 720-2000
www.fostervictorwa.com

Item 2. Educational Background and Business Experience

Born 1972

Post-Secondary Education

Rice University | MBA, Investments | 2001

Texas A&M University | BBA, Finance | 1994

Recent Business Background

Foster Victor Wealth Advisors, LLC | Portfolio Manager | July 2021 – Present

WCM Global Wealth, LLC | Senior Portfolio Manager | September 2015 – July 2021

Professional Designation

Jonathan H. McAdams holds the professional designation of Chartered Financial Analyst (“CFA”).

The CFA[®] charter is a credential awarded by the CFA Institute to individuals who meet its education, examination, sponsorship, experience and ethics requirements. To earn a CFA[®] charter, eligible candidates must have four years of qualified investment work experience, become a member of the CFA Institute, adhere to the Code of Ethics and Standards of Professional Conduct on an ongoing basis, and complete the CFA[®] program, which requires the passage of three separate six-hour examinations. Topics tested by the CFA Institute include ethical standards, quantitative methods, economics, financial reporting, corporate finance, equities, fixed income, derivatives, alternative investments, and portfolio management.

For additional information about this credential, please refer directly to the website of the issuing organization.

Item 3. Disciplinary Information

Foster Victor Wealth Advisors is required to disclose information regarding any legal or disciplinary events material to a client’s evaluation of Jonathan H. McAdams. Foster Victor Wealth Advisors has no information to disclose in relation to this Item.

Item 4. Other Business Activities

Foster Victor Wealth Advisors is required to disclose information regarding any investment-related business or occupation in which Jonathan H. McAdams is actively engaged. Foster Victor Wealth Advisors has no information to disclose in relation to this Item.

Item 5. Additional Compensation

Foster Victor Wealth Advisors is required to disclose information regarding any arrangement under which Jonathan H. McAdams receives an economic benefit from someone other than a client for providing investment advisory services. In addition to his regular salary, Jonathan H. McAdams is entitled to receive a portion of investment advisory fees paid to Foster Victor Wealth Advisors by those clients in which he brings to the firm.

Item 6. Supervision

Kylie K. Felker, Principal and Chief Operating Officer, is generally responsible for supervising Jonathan H. McAdams's advisory activities on behalf of Foster Victor Wealth Advisors. Kylie K. Felker can be reached at the firm's main telephone number listed on the cover page of this Brochure Supplement.

Foster Victor Wealth Advisors supervises its personnel and the investments made in client accounts. Foster Victor Wealth Advisors monitors the investments recommended by Jonathan H. McAdams to ensure they are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. Foster Victor Wealth Advisors periodically reviews the advisory activities of Jonathan H. McAdams, which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by Jonathan H. McAdams.