# **Brochure Supplement**

March 4, 2024

# Jackson C. Morrissey

10 Toy Street, Suite 200 Greenville, South Carolina, 29601

(864) 720-2000

This Brochure Supplement provides information about Jackson C. Morrissey that supplements the Disclosure Brochure of Foster Victor Wealth Advisors, LLC (hereinafter "Foster Victor Wealth Advisors"), a copy of which you should have received. Please contact Foster Victor Wealth Advisors's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Jackson C. Morrissey is available on the SEC's website at www.adviserinfo.sec.gov.

### Item 2. Educational Background and Business Experience

Born 2000

#### **Post-Secondary Education**

Clemson University | B.S., Economics | 2022

#### **Recent Business Background**

Foster Victor Wealth Advisors, LLC | Planning Specialist & Investment Adviser Representative | January 2024 – Present

Match Grade Advisors | Investment Adviser Representative | February 2022 – January 2024

#### Item 3. Disciplinary Information

Foster Victor Wealth Advisors is required to disclose information regarding any legal or disciplinary events material to a client's evaluation of Jackson C. Morrissey. Foster Victor Wealth Advisors has no information to disclose in relation to this Item.

#### Item 4. Other Business Activities

Foster Victor Wealth Advisors is required to disclose information regarding any investment-related business or occupation in which Jackson C. Morrissey is actively engaged. Foster Victor Wealth Advisors has no information to disclose in relation to this Item.

## Item 5. Additional Compensation

Foster Victor Wealth Advisors is required to disclose information regarding any arrangement under which Jackson C. Morrissey receives an economic benefit from someone other than a client for providing investment advisory services. Foster Victor Wealth Advisors has no information to disclose in relation to this Item.

# Item 6. Supervision

Kylie K. Felker, Principal and Chief Operating Officer, is generally responsible for supervising Jackson C. Morrissey's advisory activities on behalf of Foster Victor Wealth Advisors. Kylie K. Felker can be reached at the firm's main telephone number listed on the cover page of this Brochure Supplement.

Page 2 © MarketCounsel 2024

### Foster Victor Wealth Advisors, LLC Brochure Supplement

Foster Victor Wealth Advisors supervises its personnel and the investments made in client accounts. Foster Victor Wealth Advisors monitors the investments recommended by Jackson C. Morrissey to ensure they are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. Foster Victor Wealth Advisors periodically reviews the advisory activities of Jackson C. Morrissey, which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by Jackson C. Morrissey.

Page 3 © MarketCounsel 2024