

Brochure Supplement

MARCH 16, 2023

Robert T. Victor

10 Toy Street, Suite 200
Greenville, SC 29601

(864) 720-2000

This Brochure Supplement provides information about Robert T. Victor that supplements the Disclosure Brochure of Foster Victor Wealth Advisors, LLC (hereinafter "Foster Victor Wealth Advisors"), a copy of which you should have received. Please contact Foster Victor Wealth Advisors' Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Robert T. Victor is available on the SEC's website at www.adviserinfo.sec.gov.

Foster Victor Wealth Advisors, LLC, a Registered Investment Adviser

10 Toy Street, Suite 200, Greenville, SC 29601 | (864) 720-2000
www.fostervictor.com

Item 2. Educational Background and Business Experience

Born 1986

Post-Secondary Education

Furman University | B.A., Accounting | 2009

Recent Business Background

Foster Victor Wealth Advisors, LLC | Principal | May 2016– Present

Northwestern Mutual Investment Services, LLC | Wealth Management Advisor | June 2008– May 2016

Northwestern Mutual Investment Services, LLC | Registered Representative | March 2009– May 2016

Professional Designations

Robert T. Victor holds the professional designations CERTIFIED FINANCIAL PLANNER™ (“CFP®”) and Certified Exit Planning Advisor (“CEPA”).

The CFP® certification is a financial planning credential awarded by the Certified Financial Planner Board of Standards Inc. (the “CFP Board”) to individuals who meet its education, examination, experience and ethics requirements. Eligible candidates are generally required to have three years of financial planning related experience and possess a bachelor’s degree from an accredited U.S. college or university. Certificants are further required to complete a CFP Board-Registered Education Program (or possess a qualifying professional credential), clear a personal and professional background check, and pass the CFP® Certification Examination, a ten-hour multiple choice exam divided into three separate sessions. In order to maintain the certification, CFP® designees must also complete at least 30 hours of continuing education every two years on an ongoing basis.

The CEPA credential is earned by professional advisors with at least 5 years of industry experience who complete an intensive 5-day course and final exam. CEPA designees are bound to the Exit Planning Institute’s Code of Ethics and must complete 40 hours of continuing education every 3 years. Strategic exit planning gives business owners the tools to build more valuable companies, have stronger personal financial plans, and align their personal and family goals.

For additional information about these credentials, please refer directly to the website of the issuing organization

Item 3. Disciplinary Information

Foster Victor Wealth Advisors is required to disclose information regarding any legal or disciplinary events material to a client's evaluation of Robert T. Victor. Foster Victor Wealth Advisors has no information to disclose in relation to this Item.

Item 4. Other Business Activities

Foster Victor Wealth Advisors is required to disclose information regarding any investment-related business or occupation in which Robert T. Victor is actively engaged.

Licensed Insurance Agent

Robert T. Victor is a licensed insurance agent and in such capacity may recommend, on a fully-disclosed commission basis, the purchase of certain insurance products. A conflict of interest exists to the extent that Foster Victor Wealth Advisors recommends the purchase of insurance products where Robert T. Victor receives insurance commissions or other additional compensation. Foster Victor Wealth Advisors seeks to ensure that all recommendations are made in the best interests of clients regardless of any additional compensation earned.

Real Estate Fund

Robert T. Victor has ownership in Foster Victor Investments, LLC ("FVI"), an affiliate of Foster Victor Wealth Advisors. FVI provides various consulting services to real estate LLCs that are created to allow investment in a real estate project for Foster Victor Wealth Advisors clients (the "Real Estate Fund"). A conflict of interest exists to the extent that Foster Victor Wealth Advisors recommends the Real Estate Fund and is compensated for its services to the Real Estate Fund. Foster Victor Wealth Advisors will only recommend the Real Estate Fund where it believes it is in the client's best interest.

FV Family Services, LLC

Robert T. Victor is a Member and has a control position in FV Family Services, LLC ("FVFS"), an affiliate of Foster Victor Wealth Advisors. FVFS provides family office and outsourced Chief Financial Officer services primarily to high net-worth families and business owners. There is a conflict of interest where either Robert T. Victor or FVFS recommends the services of the other to their respective clients.

Item 5. Additional Compensation

Foster Victor Wealth Advisors is required to disclose information regarding any arrangement under which Robert T. Victor receives an economic benefit from someone other than a client for providing investment advisory service. In addition to his regular salary, Robert T. Victor is entitled to receive a portion of

investment advisory fees paid to Foster Victor Wealth Advisors by those clients in which he brings to the firm. In addition, Robert T. Victor may receive a portion of insurance commissions earned by other Supervised Persons of the Firm related to clients' purchase of insurance products.

Item 6. Supervision

Kylie K. Felker, Chief Compliance Officer and Chief Operations Officer, is generally responsible for supervising Robert T. Victor's advisory activities on behalf of Foster Victor Wealth Advisors. Kylie K. Felker can be reached at the firm's main telephone number listed on the cover page of this Brochure Supplement.

Foster Victor Wealth Advisors supervises its personnel and the investments made in client accounts. Foster Victor Wealth Advisors monitors the investments recommended by Robert T. Victor to ensure they are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. Foster Victor Wealth Advisors periodically reviews the advisory activities of Robert T. Victor, which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by Robert T. Victor.