

# Brochure Supplement

March 7, 2024

## Yuval Ezer

10 Toy Street, Suite 200  
Greenville, South Carolina, 29601

(864) 720-2000

This Brochure Supplement provides information about Yuval Ezer that supplements the Disclosure Brochure of Foster Victor Wealth Advisors, LLC (hereinafter "Foster Victor Wealth Advisors"), a copy of which you should have received. Please contact Foster Victor Wealth Advisors's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Yuval Ezer is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**Foster Victor Wealth Advisors, LLC, a Registered Investment Adviser**

10 Toy Street, Suite 200, Greenville, South Carolina, 29601 | (864) 720-2000  
[www.fostervictor.com](http://www.fostervictor.com)

## Item 2. Educational Background and Business Experience

Born 1981

### Post-Secondary Education

Brandeis University International Business School | M.B.A., Business | 2014

Brandeis University | B.A. & M.A., International Economics & Finance | 2008

University of Connecticut | *Transferred* | 2003 – 2004

### Recent Business Background

Foster Victor Wealth Advisors, LLC | Portfolio Manager & Investment Adviser Representative |  
February 2024 – Present

ACS Industries | Advisory Board Member | March 2023 – Present

Wealth Enhancement Group LLC | Shareholder | October 2022 – Present

Wealth Enhancement Group LLC | Senior Portfolio Manager | May 2021 – February 2024

North American Management | Director of Equity Research | January 2009 – May 2021

### Professional Designation

Yuval Ezer holds the professional designation of Chartered Financial Analyst (“CFA”).

The CFA® charter is a credential awarded by the CFA Institute to individuals who meet its education, examination, sponsorship, experience and ethics requirements. To earn a CFA® charter, eligible candidates must have four years of qualified investment work experience, become a member of the CFA Institute, adhere to the Code of Ethics and Standards of Professional Conduct on an ongoing basis, and complete the CFA® program, which requires the passage of three separate six-hour examinations. Topics tested by the CFA Institute include ethical standards, quantitative methods, economics, financial reporting, corporate finance, equities, fixed income, derivatives, alternative investments, and portfolio management.

For additional information about this credential, please refer directly to the website of the issuing organization.

## Item 3. Disciplinary Information

Foster Victor Wealth Advisors is required to disclose information regarding any legal or disciplinary events material to a client’s evaluation of Yuval Ezer. Foster Victor Wealth Advisors has no information to disclose in relation to this Item.

## **Item 4. Other Business Activities**

Foster Victor Wealth Advisors is required to disclose information regarding any investment-related business or occupation in which Yuval Ezer is actively engaged. Foster Victor Wealth Advisors has no information to disclose in relation to this Item.

## **Item 5. Additional Compensation**

Foster Victor Wealth Advisors is required to disclose information regarding any arrangement under which Yuval Ezer receives an economic benefit from someone other than a client for providing investment advisory services. Foster Victor Wealth Advisors has no information to disclose in relation to this Item.

## **Item 6. Supervision**

Kylie K. Felker, Principal and Chief Operating Officer, is generally responsible for supervising Yuval Ezer's advisory activities on behalf of Foster Victor Wealth Advisors. Kylie K. Felker can be reached at the firm's main telephone number listed on the cover page of this Brochure Supplement.

Foster Victor Wealth Advisors supervises its personnel and the investments made in client accounts. Foster Victor Wealth Advisors monitors the investments recommended by Yuval Ezer to ensure they are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. Foster Victor Wealth Advisors periodically reviews the advisory activities of Yuval Ezer, which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by Yuval Ezer.