

# Brochure Supplement

MARCH 26, 2024

## Andrew R. Duncan

10 Toy Street, Suite 200  
Greenville, South Carolina, 29601

(864) 720-2000

This Brochure Supplement provides information about Andrew R. Duncan that supplements the Disclosure Brochure of Foster Victor Wealth Advisors, LLC (hereinafter "Foster Victor Wealth Advisors"), a copy of which you should have received. Please contact Foster Victor Wealth Advisors's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Andrew R. Duncan is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**Foster Victor Wealth Advisors, LLC, a Registered Investment Adviser**

10 Toy Street, Suite 200, Greenville, South Carolina, 29601 | (864) 720-2000  
[www.fostervictor.com](http://www.fostervictor.com)

## Item 2. Educational Background and Business Experience

Born 1971

### Post-Secondary Education

West Virginia University | BSBA, Finance | 1995

Texas A&M University | MS, Finance | 1996

### Recent Business Background

Foster Victor Wealth Advisors, LLC | Portfolio Manager | March 2024 – Present

Frost Investment Advisors, LLC | Senior Research Analyst | March 2017 – November 2022

Kempner Capital Management, Inc. | Vice President, Portfolio Manager | May 2012 – February 2017

### Professional Designation

Andrew R. Duncan holds the professional designation of Chartered Financial Analyst (“CFA”).

The CFA® charter is a credential awarded by the CFA Institute to individuals who meet its education, examination, sponsorship, experience and ethics requirements. To earn a CFA® charter, eligible candidates must have four years of qualified investment work experience, become a member of the CFA Institute, adhere to the Code of Ethics and Standards of Professional Conduct on an ongoing basis, and complete the CFA® program, which requires the passage of three separate six-hour examinations. Topics tested by the CFA Institute include ethical standards, quantitative methods, economics, financial reporting, corporate finance, equities, fixed income, derivatives, alternative investments, and portfolio management.

For additional information about this credential, please refer directly to the website of the issuing organization.

## Item 3. Disciplinary Information

Foster Victor Wealth Advisors is required to disclose information regarding any legal or disciplinary events material to a client’s evaluation of Andrew R. Duncan. Foster Victor Wealth Advisors has no information to disclose in relation to this Item.

## Item 4. Other Business Activities

Foster Victor Wealth Advisors is required to disclose information regarding any investment-related business or occupation in which Andrew R. Duncan is actively engaged. Foster Victor Wealth Advisors has no information to disclose in relation to this Item.

### **Item 5. Additional Compensation**

Foster Victor Wealth Advisors is required to disclose information regarding any arrangement under which Andrew R. Duncan receives an economic benefit from someone other than a client for providing investment advisory services. In addition to his regular salary, Andrew R. Duncan is entitled to receive a portion of investment advisory fees paid to Foster Victor Wealth Advisors by those clients in which he brings to the firm.

### **Item 6. Supervision**

Kylie K. Felker, Principal and Chief Compliance Officer, is generally responsible for supervising Andrew R. Duncan's advisory activities on behalf of Foster Victor Wealth Advisors. Kylie K. Felker can be reached at the firm's main telephone number listed on the cover page of this Brochure Supplement.

Foster Victor Wealth Advisors supervises its personnel and the investments made in client accounts. Foster Victor Wealth Advisors monitors the investments recommended by Andrew R. Duncan to ensure they are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. Foster Victor Wealth Advisors periodically reviews the advisory activities of Andrew R. Duncan, which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by Andrew R. Duncan.