

Brochure Supplement

March 20, 2025

Sara C. Allen

10 Toy Street, Suite 200
Greenville, SC 29601

(864) 720-2036

This Brochure Supplement provides information about Sara C. Allen that supplements the Disclosure Brochure of Foster Victor Wealth Advisors, LLC (hereinafter "Foster Victor Wealth Advisors"), a copy of which you should have received. Please contact Foster Victor Wealth Advisors' Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Sara C. Allen is available on the SEC's website at www.adviserinfo.sec.gov.

Foster Victor Wealth Advisors, LLC, a Registered Investment Adviser

10 Toy Street, Suite 200, Greenville, SC 29601 | (864) 720-2000
www.fostervictorwa.com

Item 2. Educational Background and Business Experience

Born 1988

Post-Secondary Education

Coastal Carolina University | B.A., Psychology | 2010

Recent Business Background

Foster Victor Wealth Advisors, LLC | Trading Analyst | July 2021 – Present

Raymond James and Associates | Registered Client Service Associate | November 2016 – July 2021

Professional Designations

Sara C. Allen holds the professional designation of Accredited Asset Management SpecialistSM (“AAMS[®]”).

The AAMS[®] designation is an asset management credential awarded by the College for Financial Planning[®] to individuals who complete the 12-module AAMS[®] Professional Education Program and successfully pass an examination addressing various investment related matters. Topics tested include asset allocation and selection, taxation of investment products, and deferred compensation and other benefit plans for key executives, amongst others. AAMS[®] designees must also agree to abide by the College of Financial Planning’s Standards of Professional Conduct and complete 16 hours of continuing education on a biannual basis.

For additional information about this credential, please refer directly to the website of the issuing organization.

Item 3. Disciplinary Information

Foster Victor Wealth Advisors is required to disclose information regarding any legal or disciplinary events material to a client’s evaluation of Sara C. Allen. Foster Victor Wealth Advisors has no information to disclose in relation to this Item.

Item 4. Other Business Activities

Foster Victor Wealth Advisors is required to disclose information regarding any investment-related business or occupation in which Sara C. Allen is actively engaged. Foster Victor Wealth Advisors has no information to disclose in relation to this Item.

Item 5. Additional Compensation

Foster Victor Wealth Advisors is required to disclose information regarding any arrangement under which Sara C. Allen receives an economic benefit from someone other than a client for providing investment advisory services. Foster Victor Wealth Advisors has no information to disclose in relation to this Item.

Item 6. Supervision

Kylie Felker, Principal, Chief Compliance Officer and Chief Operating Officer, is generally responsible for supervising Sara C. Allen's advisory activities on behalf of Foster Victor Wealth Advisors. Kylie Felker can be reached at the firm's main telephone number listed on the cover page of this Brochure Supplement.

Foster Victor Wealth Advisors supervises its personnel and the investments made in client accounts. Foster Victor Wealth Advisors monitors the investments recommended by Sara C. Allen to ensure they are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. Foster Victor Wealth Advisors periodically reviews the advisory activities of Sara C. Allen, which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by Sara C. Allen.