

# Brochure Supplement

March 20, 2025

## Shawn R. Penland

10 Toy Street, Suite 200  
Greenville, South Carolina, 29601

(864) 720-2000

This Brochure Supplement provides information about Shawn R. Penland that supplements the Disclosure Brochure of Foster Victor Wealth Advisors, LLC (hereinafter “Foster Victor Wealth Advisors”), a copy of which you should have received. Please contact Foster Victor Wealth Advisors’s Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Shawn R. Penland is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**Foster Victor Wealth Advisors, LLC, a Registered Investment Adviser**

10 Toy Street, Suite 200, Greenville, South Carolina, 29601 | (864) 720-2000  
[www.fostervictor.com](http://www.fostervictor.com)

## Item 2. Educational Background and Business Experience

Born 1995

### Post-Secondary Education

Spartanburg Methodist College | A.B.A, Business Administration | 2015

University of South Carolina | B.S., Business Management | 2018

### Recent Business Background

Foster Victor Wealth Advisors, LLC | Investment Trading Analyst | May 2022 – Present

Blackwater Asset Management | Analyst | December 2020 – May 2022

Penland Automotive Group | Automotive Finance & Insurance Manager | May 2018 – December 2020

## Item 3. Disciplinary Information

Foster Victor Wealth Advisors is required to disclose information regarding any legal or disciplinary events material to a client's evaluation of Shawn R. Penland. Foster Victor Wealth Advisors has no information to disclose in relation to this Item.

## Item 4. Other Business Activities

Foster Victor Wealth Advisors is required to disclose information regarding any investment-related business or occupation in which Shawn R. Penland is actively engaged. Foster Victor Wealth Advisors has no information to disclose in relation to this Item.

## Item 5. Additional Compensation

Foster Victor Wealth Advisors is required to disclose information regarding any arrangement under which Shawn R. Penland receives an economic benefit from someone other than a client for providing investment advisory services. Foster Victor Wealth Advisors has no information to disclose in relation to this Item.

## Item 6. Supervision

Kylie K. Felker, Principal and Chief Compliance Officer, is generally responsible for supervising Shawn R. Penland's advisory activities on behalf of Foster Victor Wealth Advisors. Kylie K. Felker can be reached at the firm's main telephone number listed on the cover page of this Brochure Supplement.

## Foster Victor Wealth Advisors, LLC Brochure Supplement

Foster Victor Wealth Advisors supervises its personnel and the investments made in client accounts. Foster Victor Wealth Advisors monitors the investments recommended by Shawn R. Penland to ensure they are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. Foster Victor Wealth Advisors periodically reviews the advisory activities of Shawn R. Penland, which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by Shawn R. Penland.